



PLAN 2020

BUILDING A MORE JUST, HUMANE,
AND SUSTAINABLE WORLD

Strategic Planning Committee Status Report

September 11, 2015

RECENT ACTIVITY:

June:

- Formed Strategic Planning Committees and charters

July:

- Organized discussions at President's Leadership retreat in early August
- Defined high-level charter for each committee
- Confirmed membership with Cabinet, Dean's Council and members

August:

- Held discussion sessions at President's Leadership Retreat on opportunities, challenges and metrics for each Institutional Priority
- Made available initial website to share the plan (includes results of previous plan, Transformative Education document, and steering committee structure)
- Drafted framework for implementation of strategic plan; Project approval/management/communication process under development
- Developed project proposal template
- Agreed upon communications frequency for: quarterly status reports to public and annual reviews with BOT
- Met with President, CFO, Provost, and Committee Chair for preliminary discussion on financials

September:

- Invited student representatives to join the committees; all accepted
- Two interviews with Phoenix
- Refinements underway for project approval/management/communication process

NEXT STEPS:

- Make project proposal template available on website
- Attend Faculty Council meeting on strat plan, 9/23 (Susan, John, Therese)
- Develop communications template
- Begin development master financial summary and master calendar
- Institutional Priority Committees begin meeting
 - Orient committee members to responsibilities
 - Prioritize development of key performance indicators for each tactic and initiative
 - Review ideas generated from leadership retreat as well as input from units during development of strategic plan