Based on your transcripts of previous coursework, the Quinlan School of Business Graduate Programs Office has determined the number of courses you will need to complete the MBA / MSF degree. Detailed academic policies can be found in the Student Handbook.

The MBA / MSF degree program requires students to complete between 23 and 27 courses. If eligible, students may be granted a waiver of up to four of their fundamental core courses.

Student Name: ___________________________ ID: ___________________________ Date: ___________________________

Number of courses waived: _______ Total number of courses needed to complete the MBA / MSF: _______________

Key Milestones:
1. Meet with an advisor from Business Career Services for career coaching between completion of 4th and 6th course. This meeting will help you begin constructing your personal career progression plan. (Optional, highly recommended)
2. Schedule meeting with advisor from Business Career Services to review career plan when you apply for graduation. (Optional, highly recommended)
3. Apply for fall and winter quarter graduation by July 1st. Apply for spring and summer quarter graduation by December 1st. (Required)

Prerequisite Course Requirement

<table>
<thead>
<tr>
<th>Course Number &amp; Name</th>
<th>Waive / Advance / Substitute</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISOM 400* (Prerequisite to ECON 420)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Quantitative Methods*</td>
<td>(Waived if the student has completed undergraduate calculus with a “B” or higher.)</td>
<td></td>
</tr>
</tbody>
</table>

A.) Fundamental Core (3 to 7 courses) Fundamental core courses are the building blocks for solid business education. Qualifying students may be granted a waiver of up to four of the fundamental core courses. Course waivers are based upon academic work completed in the last 7 years with students earning 2 grades of “B” or higher within a discipline.

- ‘Advanced’ means an elective course from the same area of study may be completed in place of the Fundamental Core course.
- ‘Substitution’ means any course in any area may be used to fulfill the Fundamental Core course.
- Fundamental core courses are pre-requisites for most upper-level courses.

<table>
<thead>
<tr>
<th>Course Number &amp; Name</th>
<th>Waive / Advance / Substitute</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCT 400* Financial Accounting</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FINC 450* Financial Management (*Prereq: ACCT 400)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>HRER 417/MGMT 470 Managing &amp; Motivating</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ISOM 491 Managerial Statistics</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MARK 460 Marketing Management</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ECON 420 Managerial Economics (*Prereq: ISOM 400)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OPMG 480 Operations Management</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

B.) Ethics (1 course) This section cannot be waived. Choose one of the two courses listed below.

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Course #</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business Ethics</td>
<td>MGMT 441</td>
<td></td>
</tr>
<tr>
<td>Ethics of Finance</td>
<td>MGMT 448</td>
<td></td>
</tr>
</tbody>
</table>

C.) Global Perspective (Choose 1 course)

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Grade</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCT 401 International Financial Reporting and</td>
<td></td>
<td>MARK 465 International Marketing</td>
</tr>
<tr>
<td>ECON 424 International Economics</td>
<td></td>
<td>MGMT 443 Global Environmental Ethics</td>
</tr>
<tr>
<td>FINC 455 International Finance</td>
<td></td>
<td>MGMT 446 International Business Ethics</td>
</tr>
<tr>
<td>HRER 422 Global Human Resource Management</td>
<td></td>
<td>OPMG 486 Global Supply Chain Management</td>
</tr>
<tr>
<td>HRER 502 Global Employment Relations</td>
<td></td>
<td>Graduate Business Study Abroad Course:</td>
</tr>
</tbody>
</table>
D.) Advanced Leadership Core: (4 courses) Choose courses from 4 from the following disciplines with no more than 1 class per discipline. The Advanced Leadership Core is comprised of four courses from multiple disciplines that build students’ leadership skills in entrepreneurship, innovation, information management and communication, and appropriate risk taking. Fundamental Core courses may not be taken to fulfill the Advanced Leadership Core, Concentration, or general elective requirements.

<table>
<thead>
<tr>
<th>Discipline (Abbreviation)</th>
<th>Course #</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounting (ACCT-includes LREB)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Economics (ECON)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Human Resources/Employment Relations (HRER)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Information Systems (INFS or ISOM 484)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management (MGMT - includes SPRT)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Marketing (MARK)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operations Management (OPMG or ISOM 484)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

E.) Investment Management Required Courses (1 course) An MSF elective may be used as a substitution depending on the academic background and grades of the student.

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Course #</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment Management</td>
<td>FINC 452</td>
<td></td>
</tr>
</tbody>
</table>

F.) Quantitative Core (4 courses) All courses in this section have all Section A courses as pre-requisites. Some courses may have additional prerequisites.

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Course #</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial Mathematics and Modeling I</td>
<td>FINC 620</td>
<td></td>
</tr>
<tr>
<td>Financial Mathematics and Modeling II</td>
<td>FINC 621</td>
<td></td>
</tr>
<tr>
<td>Derivative Securities</td>
<td>FINC 622/ECON 622</td>
<td></td>
</tr>
<tr>
<td>Applied Econometrics</td>
<td>FINC/ECON 625</td>
<td></td>
</tr>
</tbody>
</table>

G.) MSF Elective Courses (5 courses) All courses in this section have all Section A courses as pre-requisites. Some courses may have additional prerequisites. Students may select electives from any/all career tracks, but we recommend a concentration (4 or more courses) in one track.

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Course #</th>
<th>Career Track</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial Statement Analysis</td>
<td>ACCT 404</td>
<td>CF</td>
<td></td>
</tr>
<tr>
<td>Accounting for Financial Instruments</td>
<td>ACCT 406</td>
<td>RM</td>
<td></td>
</tr>
<tr>
<td>Financial Markets and Institutions</td>
<td>FINC 451</td>
<td>AM</td>
<td></td>
</tr>
<tr>
<td>Advanced Corporate Finance</td>
<td>FINC 453</td>
<td>CF</td>
<td></td>
</tr>
<tr>
<td>International Financial Management</td>
<td>FINC 455</td>
<td>CF</td>
<td></td>
</tr>
<tr>
<td>Management of Financial Institutions</td>
<td>FINC 456</td>
<td>RM</td>
<td></td>
</tr>
<tr>
<td>Cases in Corporate Finance</td>
<td>FINC 457</td>
<td>RM</td>
<td></td>
</tr>
<tr>
<td>Financial Risk Management</td>
<td>FINC 551</td>
<td>RM</td>
<td></td>
</tr>
<tr>
<td>Emerging Financial Markets</td>
<td>FINC 552</td>
<td>AM</td>
<td></td>
</tr>
<tr>
<td>Applied Portfolio Management</td>
<td>FINC 553</td>
<td>AM</td>
<td></td>
</tr>
<tr>
<td>Investment Banking</td>
<td>FINC 556</td>
<td>AM</td>
<td></td>
</tr>
<tr>
<td>Enterprise Risk Management</td>
<td>FINC/MGMT 557</td>
<td>RM</td>
<td></td>
</tr>
<tr>
<td>Valuation of Start-Ups</td>
<td>FINC 558</td>
<td>CF</td>
<td></td>
</tr>
<tr>
<td>Special Topics in FINC</td>
<td>FINC 599</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Structured Finance and Credit Risk Management</td>
<td>FINC 626</td>
<td>RM</td>
<td></td>
</tr>
<tr>
<td>Fixed Income -- potential new course</td>
<td></td>
<td>AM</td>
<td></td>
</tr>
<tr>
<td>Alternative Investments -- potential new course</td>
<td></td>
<td>AM</td>
<td></td>
</tr>
<tr>
<td>Other – as approved by MSF program director</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

H.) Finance Capstone Course (1 course)

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Course #</th>
<th>Additional Prerequisites</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Finance Capstone Course</td>
<td>FINC 630</td>
<td>6 Required FINC Courses</td>
<td></td>
</tr>
</tbody>
</table>

I.) Open Graduate Business Elective (Choose 2 courses) Take any non-finance Graduate Business upper-elective courses. Fundamental Core courses do not apply here. A concentration requires three electives in an area of study (Accounting requires four). A course in the Advanced Leadership Core may be used as the third course needed for the concentration.

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Course #</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

J.) Concluding Integrative Experience – MBA Capstone (1 course) Must be taken in the last two quarters of a student’s degree program.

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Course #</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strategy &amp; Leadership in Organizations</td>
<td>MGMT 430</td>
<td></td>
</tr>
</tbody>
</table>