2015–2016 Dependent Student Verification Worksheet

<table>
<thead>
<tr>
<th>Student Name:</th>
<th>Loyola ID:</th>
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<tr>
<td>(Please print)</td>
<td>(Your 11-digit Loyola ID number begins 0000.)</td>
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To complete the processing of your financial aid for the 2015–2016 academic year, we need to verify the information you provided on the Free Application for Federal Student Aid (FAFSA). Please provide us with additional information about you and your parents by completing all parts of this worksheet. Indicate $0 or N/A if items do not apply. **Sign the Certification Statement on the final page before submitting the worksheet.**

### 2015–2016 Dependent Household Verification

**Directions:** List the number of people whom your parents will support between July 1, 2015, and June 30, 2016. Include yourself and your parent(s). Include their children if the children get more than half of their support from your parents. Include other people only if they now live with and get more than half their support from your parents, and will continue to get this support between July 1, 2015, and June 30, 2016. If there are more than six people, please attach a sheet listing additional family members.

(Support includes: money, gifts, loans, housing, food, clothes, car, medical and dental, payment of college costs, etc.)

<table>
<thead>
<tr>
<th>Full Name of Family Member</th>
<th>Age</th>
<th>Relationship To You</th>
<th>Attending undergraduate college at least half-time during 2015–2016?</th>
<th>Degree Program (for example: B.S., B.A.)</th>
<th>Name of College or University family member will attend in 2015–2016?</th>
</tr>
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<tbody>
<tr>
<td>Example</td>
<td>18</td>
<td>You—the student</td>
<td>Yes</td>
<td>B.S.</td>
<td>Loyola University Chicago</td>
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<tr>
<td>Example</td>
<td>53</td>
<td>Parent</td>
<td>No</td>
<td>N/A</td>
<td>N/A</td>
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DV 2016
2015–2016 Parent Untaxed Income Verification

Directions: The FAFSA asked for other income items, which were not included in the Adjusted Gross Income on your parent’s federal income tax return. The following list includes some of those items. Enter all of the following information that applies to your parents. List the total (annual) amount received in 2014. Indicate $0 if an item does not apply. Attach supporting documentation as appropriate.

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Box 12a through 12d, codes D, E, F, G, H and S. Include untaxed portions of 401(k) and 403(b) plans. $ ____________

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS 1040-line 28 & line 32 or 1040A-line 17. $ ____________

Child support actually received for all children during 2014. Note: Don’t include foster care or adoption payments. $ ____________

- Check if benefits ended during 2014.
- Check if benefits will end during 2015.
  What is the end date and total amount for 2015? $ ____________

Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b $ ____________

Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). If this is a rollover include form 1099-R, a copy of your 2014 Federal Tax Transcript, and a written statement regarding the transaction. $ ____________

Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A (12a minus 12b). If this is a rollover include form 5498, a copy of your 2014 Federal Tax Transcript, and a written statement regarding the transaction. $ ____________

Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). $ ____________

Worker’s Compensation $ ____________

- Check if benefits ended during 2014.

2015–2016 Parent Real Estate/Investment Verification

Directions: Please have your parent(s) complete the following inquiry regarding their real estate/investment(s). DO NOT INCLUDE THEIR HOME OR PRIMARY RESIDENCE, but do include rental portions (if the residence is a duplex, two-flat or apartment building).

Concerning: Please give the full address of the property:* Unit # _______(if applicable)

What was the total value of the investment as of the date the FAFSA was signed? $ ____________

What was the total debt owed on the investment as of the date the FAFSA was signed? $ ____________

Do your parents own the property solely or are they in partnership owning only a percentage? If a partnership, what percentage of the property is owned by your parents? _________ %

If you have reported the total debt greater than the total value, explain why and attach supporting documentation. *Please attach additional sheets for additional properties.
2015–2016 Asset Verification

Directions: Please indicate the value of cash, savings, checking accounts and investments – not including your home 401(k) or 403(b) value - as of the date you signed the FAFSA.

Parent Assets
Cash, savings and checking accounts (as of the date the FAFSA was filed) $___________
Other investments (Include stocks, bonds, CDs, trust funds, college savings plans) $______

Business Income
As of today, what is the net worth of your Parent’s current business and/or investment farms? $___________
Do not include a family farm or family business with 100 or few full-time or full-time equivalent employees.

Student Assets
Cash, savings and checking accounts $___________
Other investments (Include stocks, bonds, CDs, trust funds) $___________

If you or your parents had a change in the value of your assets within the last year, please explain below. Be sure to address any circumstances in which the value of the asset (which paid interest or dividends reported on the 2014 federal tax return) has been reduced.

2015–2016 Parent Income Exclusion Verification

Directions: Please complete the information below, applicable from January 1 to December 31, 2014. Indicate $0 or N/A if an item does not apply.

Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 50; or 1040A-line 31. $___________

Child support actually paid to the other parent in 2014 because of divorce or separation. Do not include support for children in your household. $___________

Certification Statement:
All of the information provided by me or any other person on this form is accurate and complete to the best of my knowledge. If requested, we agree to give proof of the information we have provided on this form. Proof may include court documents, canceled checks, etc. Failure to provide the requested information will result in the loss of financial aid eligibility.

Student Signature ___________________________ Date ____________

Parent 1 ___________________________ Date ____________

Parent 2 ___________________________ Date ____________

The U.S. Department of Education no longer allows a preparer’s copy of tax returns to satisfy the Verification requirement. You may order a TAX RETURN TRANSCRIPT from the Internal Revenue Service online at www.irs.gov or by phone at 1-800-908-9946. Obtain a 2014 Federal IRS Tax Return Transcript and W-2 forms for yourself, your spouse (if married) or your parents/step-parent (if dependent). Note: If you used the IRS Data Retrieval tool to transfer your IRS income data to your FAFSA, you may not have to submit the IRS Tax Transcript.